



# 輝立証券(香港)有限公司 PHILLIP SECURITIES (HK) LIMITED

(PARTICIPANT OF THE STOCK EXCHANGE OF HONG KONG LIMITED)

Official Use Only  
本公司專用

## SHARE BUILDERS PLAN 港股定期定額投資計劃

### AMENDMENT/TERMINATION OF INVESTMENT INSTRUCTIONS FORM

### 投資指示更改及終止申請表

#### PARTICULARS OF APPLICANT 申請人資料

Full Name of Main Applicant 主申請人姓名: (English) (中文)	<input type="checkbox"/> Mr. 先生 <input type="checkbox"/> Mrs. 太太 <input type="checkbox"/> Ms. 女士	HKID Number 香港身份證號碼:
Correspondence Address 聯絡地址(英文):		Contact Number 聯絡電話號碼:
Account Code 戶口號碼:		AE Code 經紀代號:

#### AMENDMENT OF EXISTING INVESTMENT PORTFOLIO 更改現有投資組合

Addition/Deletion 加入/ 除去	Stock Code 股票代號	Stock Name 股票名稱	Investment Amount* 投資金額*
Add 加入/ Delete 除去			
Add 加入/ Delete 除去			
Add 加入/ Delete 除去			

Effective Date 生效日期: \_\_\_\_\_ Year 年 \_\_\_\_\_ Month 月

#### AMENDMENT OF INVESTMENT AMOUNT 更改投資金額

Stock Code 股票代號	Stock Name 股票名稱	Original Investment Amount 原有投資金額	New Investment Amount* 最新投資金額*

Effective Date 生效日期: \_\_\_\_\_ Year 年 \_\_\_\_\_ Month 月

\* Minimum investment amount for each stock is HK\$1,000. 每隻股票的最低投資額為港幣1,000元。

#### TERMINATION OF INVESTMENT INSTRUCTIONS 終止投資指示

I/We hereby terminate all my/our Investment Instructions by giving you this no less than ten (10) business days' advanced notice. The effective date of such termination is \_\_\_\_\_ (mm/yyyy).

本人/吾等現給予此不少於十個工作天的通知，申請終止本人/吾等的一切投資指示，有關生效日期為 \_\_\_\_\_ 年 \_\_\_\_\_ 月。

#### DECLARATION BY APPLICANT 申請人聲明

Please invest for me/us in accordance with the amended investment instructions made as aforesaid. I/ We agree to be bound by the Terms and Conditions of the Share Builders Plan ("the Terms and Conditions") as from time to time amended. I/ We acknowledge having received, read and understood a copy of the Terms and Conditions.

請根據本人/吾等上述之最新投資指示，為本人/吾等作有關投資。本人/吾等已經收到、閱讀及完全明白輝立証券(香港)有限公司的「港股定期定額投資計劃」的條款及條件及同意遵守這些條款。

Signature of Applicant 申請人簽署

Date 日期