



SILVER BOND APPLICATION FORM 銀色債券申請表格

INSTRUCTIONS ON APPLYING/REDEEMING FOR THE SILVER BOND SERIES OF RETAIL BONDS OF THE GOVERNMENT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION OF THE PEOPLE'S REPUBLIC OF CHINA

認購/贖回中華人民共和國香港特別行政區政府銀色債券系列零售債券指示

Silver Bond Series Retail Bonds due 2023("Retail Bonds")

銀色債券系列於 2023 年到期的港元零售債券("零售債券")

To: Phillip Securities (Hong Kong) Limited (the "Securities Broker") 致: 輝立証券(香港)有限公司("證券經紀")	Date 日期:
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PARTICULARS OF APPLICANT 申請人資料

Joint name accounts should provide personal data of one of the account holders who satisfy the eligibility criteria only (The account holder shall have an HKID card).
 聯名戶口只需提供其中一位符合申請資格的戶口持有人之個人資料(該戶口持有人應擁有香港身分證)。

聯名戶口只需提供其中一位符合申請資格的戶口持有人之個人資料(該戶口持有人應擁有香港身分證)。

Securities Account Number 證券戶口號碼 :	Contact Number 聯絡電話號碼 :
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Full Name of Individual/ Primary Account Holder 個人/主要帳戶持有人姓名 :	HKID Number 香港身份證號碼 :
先生/太太/小姐/女士 Mr / Mrs / Miss / Ms	

Subscription 認購

Valid only for subscription period from 1 December 2020 to 10 December 2020 inclusive

只適用於零售債券認購期內, 即 2020 年 12 月 1 日至 2020 年 12 月 10 日, 首尾兩天包括在內。

Principal amount of Retail Bonds applied for 申請零售債券的本金額 : (Not included 0.15% brokerage commission 未包括 0.15%經紀費) (Must be minimum HKD 10,000 & thereafter in integral multiples of HKD 10,000 必須為最低 10,000 港元或之後為 10,000 港元的完整倍數)	Year of birth (must be born on or before 31st December 1956): 出生年份(必須於 1956 年 12 月 31 日或之前出生):
HKD 港元 :	
<input type="checkbox"/> 以全數現金認購 Full-pay subscription <input type="checkbox"/> 以孖展認購 Margin subscription <input type="checkbox"/> 十成孖展 (只提供\$10,000-\$50,000 認購額) <input type="checkbox"/> 九成孖展 90% margin subscription <input type="checkbox"/> 七成孖展 70% margin subscription <input type="checkbox"/> 五成孖展 50% margin subscription	

(If necessary) Open a margin sub-account ("sub-account") under existing securities account (applicable before maturity of the Retail Bonds)
 (如需)增設孖展子賬戶("子賬戶")(在零售債券到期之前適用)

Please open sub-account under my/our securities account for me/us (the undersigned Customer(s)) for the custody of Retail Bonds only. I/We have read and understand the provisions of the Margin Client Agreement as set out in Schedules 5 of the Securities Client Agreement and Clause 8 of this application form and accept to be bound by the same.

請為我/我們(在下面簽署的客戶)的證券戶口下增設一個子賬戶, 只存放零售債券。我/我們已經閱讀並明白證券客戶協議附表 5 中闡明孖展客戶協議的條款及本表格第 8 項條款, 並接受這些條款的約束。

TRANSACTION MODE 交易模式

(Attention: Advisory instruction will not be accepted. 請注意: 是次認購不接受建議指示)

EXECUTION 執行指示

I/We have requested the Securities Broker to arrange this transaction on my/our behalf; I/We confirm that the Securities Broker has not provided any investment advice on this transaction. I/We confirm that there is no advisory or suggestion from the account executive for this subscription.

本人(等) 確認要求證券經紀安排此次交易, 證券經紀並沒有就此交易提供任何投資意見。本人(等) 確認是次認購沒有客戶主任的建議。

Redemption 贖回

Valid before maturity of the Retail Bonds 在零售債券到期之前適用

Redemption Amount 贖回零售債券面值:

HKD 港元 _____ (必須最少以\$10,000 為單位)

(If necessary) Close sub-account under existing securities account
(如需)取消子賬戶

Please close the sub-account under my/our securities account for me/us(the undersigned Customer(s)). I/We have read and understand the provisions of the Margin Client Agreement as set out in Schedules 5 and Clause 8 of this application form and accept to be bound by the same.

請取消我/我們(在下面簽署的客戶) 的子賬戶。我/我們已經閱讀並明白證券客戶協議附表 5 中闡明孖展客戶協議的條款及本表格第 8 項條款，並接受這些條款的約束。

1. I confirm I have read and understood the terms and conditions and application procedures relating to the Retail Bonds to be issued by the Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government") as set out in the programme circular dated 5 October 2020 and the issue circular dated 11 November 2020 and agree to be bound by them. In particular, I have read and understood and hereby confirm the representations, undertakings, and agreements set out in the sub-section on pages 10 to 12 headed "What confirmations do I have to make?" under the section entitled "HOW TO APPLY FOR RETAIL BONDS" in the issue circular. I confirm I understand my personal data will be involved in the making of this application and such personal data may comprise of the information provided above or may come from my personal data stored with the Securities Broker. Regardless of whether such personal data comprises of the information provided above or comes from personal data stored with the Securities Broker, I confirm that such data belongs to me in my capacity as the account holder, or, in the case of joint accounts, belongs to me in my capacity as one of the account holders. I am aware of the selling and transfer restrictions stated in the issue circular. I confirm I hold a valid Hong Kong identity card and was born on or before 31 December 1956. I confirm I am not located within the United States or Canada and am not a U.S. person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended, (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) ("U.S. Person") or a resident of Canada. I further confirm that I am not acting as an agent of a U.S. Person or a resident of Canada.

本人確認已閱讀及理解日期為2020年10月5日的計劃通函和日期為2020年11月11日的發行通函所載的中華人民共和國香港特別行政區政府(香港特區政府)發行的零售債券之章程及條款和申請程序及同意受其約束。本人已閱讀、理解及確認在發行通函內於第10至12頁「如何申請認購零售債券」之「我需要作出甚麼確認?」的一節中所載的聲明，承諾及買家的確認。本人確認理解是次申請將涉及屬於本人的個人資料，而該資料可能由本人於以上直接提供，或來自證券經紀內部存有的資料。不論資料是由本人於以上直接提供，或來自證券經紀內部存有的資料，本人均確認資料屬本人以戶口持有人的身分所有(若屬聯名戶口，則以其中一位戶口持有人的身分)。本人明白發行通函所載的售賣限制。本人確認持有有效的香港身份證並於1956年12月31日或之前出生。本人確認本人並非身處美國或加拿大，並非為1933年美國證券法(經修訂)S規例所界定的美國人士(包括居於美國的任何人士及根據美國法例組織或成立的合夥商號或有限公司)(美國人士)或加拿大居民。本人進一步確認本人並非受美國人士或加拿大居民的代理而行事。

2. I confirm that I have made **one** application for the Retail Bonds only. Any application to HKSAR Government by a placing bank or Hong Kong Securities Company Limited ("HKSCC") (whether made for an investor who has an investor account with HKSCC or for an investor applying through a securities broker) will constitute an offer to subscribe for Retail Bonds. In the case of multiple applications, I understand and agree that **all** of my applications may be rejected.

本人確認只提出一個零售債券的申請。任何透過配售銀行或香港中央結算有限公司(香港結算公司)(不論申請是由擁有在香港結算公司開立的投資者戶口的投資者作出的或投資者透過證券經紀申請認購作出的)向香港特區政府提出的申請將構成認購零售債券之要約。如有重覆申請，本人明白及同意**所有**申請均不予受理。

3. I acknowledge and agree that HKSAR Government has set a maximum principal allocation amount of HK\$1,000,000 per applicant and that I will not be allocated in full the principal amount of Retail Bonds I apply for if it exceeds such maximum principal allocation amount. I further acknowledge and agree that the principal amount of Retail bonds allocated to me may be less than such maximum principal allocation amount.

本人知悉及同意香港特區政府已設定每一位申請人的最高本金分配金額為 1,000,000 港元，而如果我所申請零售債券的本金額超過此最高本金分配金額，我將不被全數分配所申請的本金額。本人亦知悉及同意，我被分配的零售債券本金額可能低於此最高本金分配金額。

4. I acknowledge and agree that this instruction is irrevocable.

本人知悉及同意是項指示將不可撤銷。

5. Please debit the application amount (inclusive of the handling fee) from my designated HKD account with the Securities Broker. I understand and agree that the Securities Broker may at its discretion and without reference to me determine whether to carry out my instructions given herein if my designated HKD account with the Securities Broker does not have sufficient available fund(s) to pay for the application amount (inclusive of handling fee). Any costs, charges and losses incurred as a result thereof shall be borne by me.

請由本人指定於證券經紀之港元戶口支取有關申購金額(包括手續費)。如本人指定於證券經紀之港元戶口無足夠款項支付有關申購金額(包括手續費)，本人明白及同意證券經紀有權決定是否執行本人之認購零售債券指示而無須知會本人，並由本人承擔由此而引致之一切費用、收費及損失。

6. I understand that the Securities Broker has the discretion to hold the relevant application amount (inclusive of handling fee) in my above-mentioned debit account from the date of this application until the relevant application amount (inclusive of handling fee) has been debited from my debit account on or before the closing date of the subscription period or upon being notified that the above instruction cannot be carried out for whatever reason.

本人明白證券經紀可酌情由本申請日起在本人扣賬戶口內凍結應繳之申購金額(包括手續費)，直至有關申購金額(包括手續費)已經於有關公開認購最後申請日期當日或之前於本人之扣賬戶口內扣除或直至獲通知因任何原因不能執行上述指示。

7. Personal Information Collection Statement

This Personal Information Collection Statement is made in accordance with the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"). It sets out the purposes for which your personal data (the term "personal data" means personal data as defined in the PDPO) provided by you as an applicant for Retail Bonds may be used after collection as well as what you are agreeing to in respect of the use, disclosure, transfer and retention of your personal data by HKSAR Government as the issuer of Retail Bonds and your rights under the PDPO.

個人資料收集聲明

本個人資料收集聲明乃按照香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)作出，其中列明你以零售債券認購申請人身份提供的個人資料(「個人資料」一詞是指《私隱條例》所界定的個人資料)被收集後可能會用於哪些用途、你就作為零售債券發行人的香港特區政府使用、披露、轉移及保留你的個人資料所同意的事項，以及你在《私隱條例》下的權利。

Purposes of Collection of Personal Data

It is necessary for you as an applicant for Retail Bonds, when applying for Retail Bonds, to provide your personal data to HKSAR Government and any agents or parties duly authorised by it in connection with the Retail Bonds issuance.

Failure to provide your personal data may result in your application for Retail Bonds being rejected, delay or an inability to process your application. It may also result in delay to the allocation of Retail Bonds to you if your application is successful or to any refund being made to you if you are owed a partial or full refund of your application moneys.

It is important that you inform the person or party to whom you provided your personal data immediately upon becoming aware of any inaccuracy in or change to your personal data so provided.

Your personal data provided in your application for Retail Bonds will be used for one or more of the following purposes:

- (a) processing your application;
- (b) verifying the validity of your application;
- (c) enabling compliance with the terms and application procedures set out in this application form and the issue circular for Retail Bonds dated 11 November 2020;
- (d) conducting identity and signature verifications;
- (e) enabling exchange of information directly or indirectly between HKSAR Government as the issuer of Retail Bonds and you;
- (f) statistical purposes;
- (g) enabling compliance with all applicable laws, rules and regulations, codes and practices binding on or applicable to HKSAR Government or any agents or parties duly authorised by it, or an order of a court of any competent jurisdiction (including making required disclosures);
- (h) any other incidental or associated purposes relating to any of the above purposes; and
- (i) for any other purposes in connection with the Retail Bonds issuance as permitted by law.

收集個人資料的目的

作為零售債券認購申請人，你必須在申請認購零售債券時，向香港特區政府及其就零售債券的發行正式授權的任何代理人或其他人士提供你的個人資料。

若你未能提供個人資料，可能會導致你就認購零售債券提出的申請被拒絕、延遲或無法被處理。此外，若你的申請成功，這可能會導致對你作出的零售債券分配被延遲，而倘若你應獲部分或全部退還你的申請款項，這亦可能會導致退款的延遲。

若你察覺到你向上述人士提供的個人資料不準確或有所變更，應立即通知該等人士。

你在申請認購零售債券時提供的個人資料將被用於以下一種或多種用途：

- (a) 處理你的申請；
- (b) 核實你的申請是否有效；
- (c) 使本申請表格及日期為2020年11月11日的發行通函中列明的條款及申請程序得以被遵行；
- (d) 核實身分及簽名；
- (e) 使作為零售債券發行人的香港特區政府與你之間能夠直接或間接交換資料；
- (f) 統計用途；
- (g) 使所有適用法律、規則及規例，對香港特區政府或其正式授權的任何代理人或人士具約束力或適用的守則及常規，或使任何具司法管轄權的法院所作出的命令得以被遵守(包括作出規定的披露)；
- (h) 與任何上述用途有關的任何其他附帶或相關連的用途；及
- (i) 法律容許與零售債券的發行相關的任何其他用途。

Transfer of Personal Data

Your personal data will be kept confidential but may, for any of the above purposes, be disclosed or transferred to any of the following parties (whether within or outside Hong Kong):

- (a) Hong Kong Monetary Authority, Hong Kong Securities Clearing Company Limited and recognised dealers, placing banks, and securities brokers (as defined in the issue circular for Retail Bonds dated 11 November 2020);
- (b) any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment, data processing, matching, storage, research, statistical or other services to HKSAR Government for the purposes mentioned above, or to any of the parties mentioned in (a) above in connection with the operation of such party's activity or business for purposes relating to Retail Bonds;
- (c) any government or regulatory bodies;
- (d) any legal adviser, accountant, other financial or professional adviser to HKSAR Government; and
- (e) any other persons with whom, or institutions with which, you as a holder of Retail Bonds have or propose to have dealings for purposes relating to your Retail Bonds, including but without limitation your bankers, legal advisers, accountants or securities brokers.

轉移個人資料

你的個人資料將被保密，但可以為任何上述用途而向下列任何人士(不論是在香港境內或境外)披露或轉移：

- (a) 香港金融管理局、香港中央結算有限公司及認可交易商、配售銀行以及證券經紀(其定義見於2020年11月11日的發行通函)；
- (b) 為了上述用途而向香港特區政府提供，或為了與零售債券有關的目的而向上文(a)段中提及的任何人士在有關其活動或業務運作的情況下提供行政、電訊、電腦、支付、數據處理、核對、儲存、研究、統計或其他服務的任何代理人、承辦商或第三方服務供應商；
- (c) 任何政府或監管機構；
- (d) 香港特區政府的任何法律顧問、會計師、其他財務或專業顧問；及
- (e) 作為零售債券持有人的你為了與你的零售債券有關的目的而與之有或擬有事務往來的任何其他人士或機構，包括但不限於你的銀行、法律顧問、會計師或股票經紀。

Access to and Correction of Personal Data

Under the PDPO, you have:

- (a) the right to check whether HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bonds issuance holds personal data about you and the right of access to such personal data;
- (b) the right to require HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bonds issuance to correct any personal data relating to you which is inaccurate; and
- (c) the right, as far as practicable, to ascertain the policies and practices of HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bonds issuance in relation to personal data for purposes relating to Retail Bonds.

In accordance with the PDPO, HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bonds issuance have the right to charge a reasonable fee for processing of any data access request. All requests for access to or correction of personal data held by HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bonds issuance, or for information regarding the policies and practices of such parties in relation to the personal data for purposes relating to Retail Bonds should be addressed to:

Hong Kong Monetary Authority
Attention: The Data Protection Officer
Address: 55/F, Two International Finance Centre
8 Finance Street, Central, Hong Kong
Fax Number: 2878 8262
Email: hkgbenquiry@hkma.gov.hk

查閱及更正個人資料

根據《私隱條例》，你有權：

- (a) 查明香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士是否持有關於你的個人資料，並且查閱該等個人資料；
- (b) 要求香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士更正與你有關的任何不正確個人資料；及
- (c) 在切實可行範圍內查明香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士涉及為了與零售債券有關的用途而在個人資料方面的政策及慣常做法。

根據《私隱條例》，香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士有權就處理任何查閱資料的要求收取合理費用。所有查閱或更正由香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士持有的個人資料的要求，以及所有索取關於該等人士涉及為了與零售債券有關的用途而在個人資料方面的政策及慣常做法的資料的要求，應按下列資料向香港金融管理局提出：

香港金融管理局

收件人：資料保護主任

地址：香港中環金融街8號國際金融中心二期55樓

傳真號碼：2878 8262

電子郵件：hkgbenquiry@hkma.gov.hk

8. I/We acknowledge that 本人/吾等確認：

- i. I was/We were invited to read the Risk Disclosure Statement in Schedule 3 of the Client Agreement with the Securities Broker, ask questions and take independent advise, if I/We wished.本人/吾等曾被邀請細閱證券經紀之客戶協議書中附表三的的風險披露聲明內容，如本人/吾等有需要，本人/吾等可以發問及尋求獨立意見。
- ii. The agreement and the schedules attached were provided in a language (English or Chinese) of my choice.協議書及附表內容均以本人/吾等所選擇的語言（中文或英文）提供。
- iii. The personal data herein shall be use for processing your application for change of account type. Handling of personal data will be in accordance with the Company's Personal Information Collection Statement, as stated in the Client Agreement provided upon account opening. 本協議書內所載列之個人資料會用作更改服務的申請。客戶個人資料將依據本公司客戶協議中的個人資料收集聲明來處理。
- iv. The Securities Broker shall either confirm your application by written notice or inform you of our refusal thereof via telephone no later than 14 working days after receipt of it. 證券經紀於收妥閣下申請表後 14 工作天內以書面形式確認閣下之申請，或以電話形式通知閣下之申請不被接納。
- v. The sub-account is only applicable to deposit the allocated Retail Bonds.
此子戶口只適用於存放獲分配的零售債券。
- vi. I/We give my/our consent the Securities Broker to transfer my/our allocated Retail Bonds from securities account to sub-account.
我/我們確認證券經紀為我/我們獲分配的零售債券從我的證券戶口轉至子戶口。
- vii. I/We understand that I/we need to instruct the Securities Broker to transfer or withdraw funds to my/our sub-account.
我/我們明白我/我們需指示證券經紀向我/我們的子戶口進行轉款或提款指示。
- viii. I/We understand that the Securities Broker will receive the statement of this sub-account in the same way as my/our securities account.
我/我們明白證券經紀將以我/我們之證券戶口的相同接收結單方式收取此子戶口的結單。
- ix. I/We understand and give my/our consent to the Securities Broker to transfer the available funds from this sub-account to my/our securities account; or transfer the available funds from my/our securities account to this sub-account.
我/我們明白及指示證券經紀從子戶口的可動用資金轉至我/我們的證券戶口；或從我/我們的證券戶口內的可動用資金轉至子戶口。
- x. After full redemption of Retail Bonds, I/we give my/our consent to the Securities Broker to transfer all the outstanding balance (if any) from this sub-account to my/our securities account. 如須全部贖回零售債券，我/我們明白及指示證券經紀把子戶口所有欠款(如有)從我/我們的子戶口轉回證券戶口。
- xi. If I/we have applied for Normal Old Age Living Allowance or Higher Living Allowance and intend to apply for the silver bond, I/we understand and aware the terms of the relevant INCOME and ASSET limits. For details, please refer to <https://www.swd.gov.hk/oala/#s4>. 如有申請普通長者生活津貼或高額長者生活津貼而有意申請認購銀色債券的客戶，我/我們清楚和理解需要注意有關的「入息」及「資產」限額的條款。詳情請參閱<https://www.swd.gov.hk/oala/#s4>

9. I understand and acknowledge that:

- (a) the Securities Broker is acting in the capacity of an agent in handling this application;
- (b) the Securities Broker does not have any affiliation with HKSAR Government; and
- (c) the Securities Broker will receive from HKSAR Government (via HKSCC) a placing fee of 0.15% of the allotted amount of Retail Bonds.
- (d) HKSAR Government has set a maximum principal allocation amount of HK\$1,000,000 per applicant as specified in paragraph 3 above; and
- (e) if I submit more than one application for the Retail Bonds, either through the Securities Broker or through any other securities broker(s) or placing bank(s), all of my application may be rejected. I confirm that this is the only application I have submitted for the Retail Bonds.

本人明白及知悉：

- (a) 證券經紀以代理人身份處理此申請；
- (b) 證券經紀與香港特區政府並無任何關連；及
- (c) 證券經紀將從香港特區政府收取零售債券獲分派金額的0.15%的配售費。
- (d) 如上文第3段所注明，香港特區政府已設定每一位申請人的最高本金分配金額為1,000,000港元；及
- (e) 如果我提出多於一個零售債券的申請（無論是透過證券經紀或任何其他證券經紀或配售銀行），所有申請均不予受理。本人確認此申請是我對零售債券所提出的唯一申請。

10. I acknowledge that, except as expressly stated above, the terms and conditions/charges applicable to my above Investment Services/Securities Account shall continue to apply.

本人知悉除上述明言外，所有適用於本人上述投資服務/證券戶口之條款/費用將繼續生效。

Signature(s) of Customer(s) 客戶簽署

(Please use signature(s)/chop(s) filed with Securities Broker 請用留存於證券經紀之印鑑簽署)

YOU SHOULD NOTE THE FOLLOWING INFORMATION

- 1. Each applicant must not make more than one application for Retail Bonds
- 2. The maximum principal allocation amount is HK\$1,000,000 per applicant

請注意下列的重要資料

- 1. 每位申請人不可就零售債券提出多於一項申請
- 2. 每位申請人最高本金分配金額為100萬港元

Declaration by Staff/A.E 職員或客戶主任聲明

Applicable for open a sub-account (如需增設子賬戶適用)

(請用正楷填寫 Please complete in block letters)

我_____ (註冊人員姓名正楷)，確認已經以附件 3、證券客戶協議附表 5 中闡明孖展客戶協議的條款及本表格第 8 項條款的形式向客戶提供了風險披露聲明，詢問有關問題，如果客戶要求，亦提供了獨立的意見。

I, _____ (Print name of registered person) confirm that I have provided that Risk Disclosure Statement as set out in schedule 3, Schedules 5 of the Securities Client Agreement and Clause 8 of this application form in a language (English or Chinese) of the Customer's choice and that I have invited the Customer to read the Risk Disclosure Statement, ask questions and take independent advice, if the Customer wishes.

Signature of Staff 職員簽署

CE No CE 編號

Name of Staff 職員姓名

Date 日期