

## 企業摘要

大和證券集團是一間在日本成立的公司，主要業務範圍是提供綜合性和國際性的證券交易服務及各種金融產品的投資。公司主要為個人及未上市法人提供證券交易服務，融資服務以及衍生性金融商品投資。公司業務涵括四大範疇，包括資產管理、投資業務、零售業務和批發證券業務。大和證券集團於日本，歐洲，亞洲及美國金融市場提供業務。直至 2014 年 3 月 31 日，大和證券集團旗下共有 49 間附屬公司及 8 間子公司。

## 財務狀況

概要：直至 2014 年 9 月 30 日，大和集團於六個月內錄得營業收入淨額減少 8% 為 3043 億日元。稅後純益減少 23% 為 714 億日元。營業收入淨額減少反映零售業務減少 21% 為 954 億日元，投資業務減少 72% 為 42 億日元。

## 股票數據

市值(日元 百萬)	1,535,955.00
發行股數(百萬)	1,705.3202
52 週最高	1,019.000
52 週最低	738.000
52 週回報(%)	-14.170
平均數額(百萬)	11.4458
啤打系數	1.88

## 財務狀況

流動比率	1.16
速動比率	1.16
非流動債務股本比	183.99
債務股本比	627.98
利息覆蓋率(TTM)	
公司自由現金流(TTM) (日元 百萬)	

## 比率

營業毛利(TTM)(%)	83.25
營業利潤率(TTM)(%)	25.44
銷售淨利率(TTM) (%)	24.79

## 股息

每股年間股息(日元)	34.0000
股息率(TTM)(%)	3.53
股息率(年度) (%)	3.53
股息支付率(%)	35.88
3 年增長率(%)	78.28

## 計價

歷史市盈率	8.89
市盈率(TTM)	10.19
股價淨值比(最新中期報告)	1.3
帳面每股淨值(最新中期報告) (日元)	675.2562
每股收益(日元)	86.1492

同業比較	總資產報酬率	股東權益報酬率	市盈率	股價淨值比	每股收益	每股股利	股息率
大和證券集團	0.71	12.88	8.78	1.28	86.1492	34	3.58
野村證券	0.49	8.26	11.24	0.89	48.0121	17	2.39
松井證券	1.85	16.32	16.07	3.02	51.9365	50	3.92
瑞穗證券	-0.16	-6.52	-	0.5	-24.1036	-	-
東海東京證券	3.4	11.65	9.32	1.49	64.7104	32	3.44

## 財務報告 (日元(百萬))

## 損益表

年報/季報	2010年	2011年	2012年	2013年	2014年
營業收入淨額	537,912.00	403,038.00	422,370.00	525,411.00	642,829.00
營業成本	(79,809.00)	(84,476.00)	(86,357.00)	(108,102.00)	(100,878.00)
營業毛利淨額	458,103.00	318,562.00	336,013.00	417,309.00	541,951.00
營業費用	(366,783.00)	(366,480.00)	(354,070.00)	(336,288.00)	(363,327.00)
營業利益	91,320.00	(47,918.00)	(18,057.00)	81,021.00	178,624.00
其他收入及支出	6,061.00	13,393.00	1,184.00	10,654.00	16,955.00
稅前純益	97,381.00	(34,525.00)	(16,873.00)	91,675.00	195,579.00
所得稅	(49,862.00)	(9,713.00)	(24,399.00)	(11,561.00)	(17,670.00)
額外項目及調整	(4,089.00)	6,907.00	1,838.00	(7,203.00)	(8,451.00)
稅後純益	43,430.00	(37,331.00)	(39,434.00)	72,911.00	169,458.00

## 資產負債表

現金及短期投資	8,790,847.00	8,202,739.00	11,721,259.00	12,560,807.00	11,726,065.00
應收帳款與票據	7,326,386.00	7,577,379.00	5,999,112.00	5,280,515.00	6,434,607.00
流動資產	519,055.00	531,305.00	496,780.00	487,830.00	576,429.00
總流動資產	16,636,288.00	16,311,423.00	18,217,151.00	18,329,152.00	18,737,101.00
不動產、設備	142,445.00	133,225.00	394,414.00	407,118.00	432,365.00
其他非流動資產	376,601.00	397,751.00	312,459.00	312,829.00	311,397.00
總資產	17,155,334.00	16,842,399.00	18,924,024.00	19,049,099.00	19,480,863.00
應付帳款及票據	4,225,329.00	5,429,298.00	6,146,008.00	7,235,090.00	6,497,677.00
流動負債	10,250,143.00	8,509,836.00	9,857,630.00	8,820,337.00	9,657,053.00
總流動負債	14,475,472.00	13,939,134.00	16,003,638.00	16,055,427.00	16,154,730.00
非流動負債	1,605,037.00	1,926,781.00	1,905,776.00	1,841,007.00	1,997,980.00
其他負債	144,418.00	138,167.00	226,683.00	234,504.00	242,216.00
總負債	16,224,927.00	16,004,082.00	18,136,097.00	18,130,938.00	18,394,926.00
普通股股本	247,384.00	247,397.00	247,397.00	247,397.00	247,398.00
保留盈餘 (累計赤字)	452,456.00	395,751.00	345,983.00	408,647.00	528,406.00
其他股權	230,564.00	195,170.00	194,548.00	262,117.00	310,133.00
權益總計	930,404.00	838,318.00	787,928.00	918,161.00	1,085,937.00

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